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Report to:	Audit and Best Value Scrutiny Committee
Date:	12 September 2008
By:	Deputy Chief Executive and Director of Corporate Resources
Title of report:	Corporate Sustainable Buildings Policy
Purpose of report:	To inform the Committee of Cabinet's agreement on 8 July 2008 to a adoption of the Sustainable Buildings Policy and plans for implementation

RECOMMENDATION:

The Committee is recommended to note the adoption of the Sustainable Buildings Policy and measures planned for its implementation.

1. **Financial Appraisal**

1.1 In furtherance of the Corporate Resources Directorate Property Policy Steer 2.6 for *"Effective energy management as a contribution to addressing global warming"* and the Carbon Management Plan, CRD Property has been working with consultants White Design who are specialists in sustainability, in order to develop a Corporate Sustainable Buildings Policy that can be implemented within budgetary provision.

1.2 It is proposed to incorporate the national industry benchmark standard, Building Research Establishment's Environmental Assessment Method (BREEAM) of "Good" as the minimum standard for all capital projects new builds, extensions and refurbishment included in the Capital Programme from 2009/10. This strategy will ensure that the capital building projects achieve our minimum standard and are allowed for accordingly in the base budget.

1.3 In addition, there is supplementary capital funding from 2009/10 for "Sustainable Building Design for Capital Projects" in the sum of £350k per annum and one-off revenue funding of £175k in 2008/09. This will contribute to projects with a potential of achieving "Very Good" or "Excellent" BREEAM rating. To achieve a 'very good' rating costs per project could increase by between 0.1% and 5.9% whilst for an 'excellent' rating this could be between 0.6% and 7%. From 2009/10 individual project teams will be required to bid for additional funding with "whole life costing" details for each project against this budget allocation to achieve better sustainable buildings and higher ratings.

1.4 It should be noted that some funding streams already require a higher BREEAM rating as part of the funding condition e.g. Building Schools for the Future (BSF) require a "Very Good" BREEAM rating.

1.5 By implementing the BREEAM standards there will be revenue project-specific savings over the life of the building, but these are not quantifiable in policy terms. This approach will ensure consistent design of County Council capital building projects.

1.6 In order to ensure effective use of public money the Policy requires "no cost" or "low cost" options to be considered before more costly project aspects.

1.7 For building maintenance works, each project will be assessed on an element by element basis and therefore will not form an overall BREEAM standard. Costs will be absorbed within the current revenue and capital maintenance budgets.

1.8 Cabinet agreed on 30 January 2007 to add an additional £125k per annum to CRD Property's base budget to support the Carbon Management Initiatives.

2. **Supporting Information**

2.1 The Council's original "Green building" brief was written in 2000 and updated in 2003. This document is now considered to be outdated and doesn't include sufficiently SMART targets.

2.2 Extensive consultation has taken place within the County Council between stakeholders (intelligent clients from all departments, planners, consultants and contractors) in a workshop and feedback sessions. The information received has helped to shape the proposed new policy which is attached. **See Appendix 1**

2.3 At Scrutiny Committee for Audit and Best Value on 12 June 2007 members "suggested that, in terms of achieving energy efficient design on capital schemes, the Council should be aspiring to a "Good" (BREEAM) rating as an interim measure on existing buildings and the opportunity taken to aim for "Very Good" or "Excellent" on new building programmes". The policy reflects this approach in section 5.

3. **Proposals**

3.1 To assist implementation of the new Policy, CRD Property will undertake a number of awareness workshops to inform Councillors, Service Department Intelligent Clients, CRD Project Officers, Contractors and Consultants of the new requirements.

3.2 To facilitate the BREEAM accreditation process for feasibility and inception stages of capital and revenue projects, CRD Property will arrange for two Projects Officers to be trained to BREEAM assessor standard

3.3 The Policy will be incorporated into the new Consultants Capital and Revenue Framework agreements.

4. Conclusion and reason for recommendation

4.1 By adopting the Corporate Sustainable Buildings Policy, the Council will be furthering specific policy steers in this area, and be mitigating the effects of, and adapting to, climate change. It will also support Government's long-term goal of a 60% reduction in CO_2 emissions by 2050.

SEAN NOLAN Deputy Chief Executive and Director of Corporate Resources

Contact Officer: Alex Sava Tel No. 01273 481508

Local Member: All

BACKGROUND DOCUMENTS None

Corporate Sustainable Buildings Policy





The Policy Document

Amendment History Sheet

Property Strategy Group

CRD - Departmental Management Team

Capital and Property Strategy Group

Chief Officers' Management Team

lssue Number	Changes Made	Issue Date
Document	Audit Trail	Issue Date

7 July 2008

9 June 2008

20 June 2008

18 June 2008

8 July 2008

Cabinet

Front Cover Photograph -Hastings and St. Leonards Children's Centre

East Sussex Corporate Sustainable Buildings Policy

The Policy Document

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	<i>Please see Appendix 1 The Guidance Document for further information and guidance checklists</i>	

Foreword - Policy Steer and Statement of Policy

East Sussex County Council (ESCC) has for some years adopted a policy stance regarding energy management.

Policy Steer: Effective property management

Maximise the efficiency of the property portfolio on behalf of the council through:

- Effective asset management covering utilisation, maintenance, accessibility and disposals;
- Effective county-wide capital planning linked to the property, necessary to deliver service priorities;
- Provision of office accommodation better suited to service delivery including modern ways of working and new HQ possibilities; and
- Effective energy management as a contribution to addressing climate change.

It is now extending the same principles to secure a more sustainable approach to construction and maintenance.

Statement of Policy

ESCC recognises that the design, construction maintenance and occupation of buildings, necessary to support the delivery of its services, have the potential to impact on the global and local environment, society and economy in a range of positive and negative ways.

ESCC aims to secure the positive benefits of its building portfolio for stakeholders and service users and minimise and mitigate the potential and actual negative impacts. This will be achieved by considering impacts that arise in the following distinct stages of a facility's lifecycle:

Prepare
$$\rightarrow$$
 Design \rightarrow Construct \rightarrow Use \rightarrow Re-use/Decommission

The ESCC has already made a tremendous contribution to society's need to respond to climate change through our Carbon Management Plan. Through this we substantially reduced the ESCC's Carbon Footprint from a base year of 2001/02 as set out in the Plan, achieving a 19.7% reduction by April 2008.

In 2007 we won the 2007 South East Low Carbon Award in the category "Public Sector Commitment to Carbon Reduction".



I am delighted that we are now building upon this strong foundation by adopting this policy and guidance which will ensure that we embed the principles and practices of sustainability in the way we construct and maintain our buildings.

Councillor Tony Reid Lead Member for Corporate Resources East Sussex Corporate Sustainable Buildings Policy

2 Introduction to the Policy and Guidance Document

This Corporate Sustainable Buildings Policy sets out how ESCC intends to deliver our commitment to a sustainable approach to construction and maintenance.

The policy will need to respond to change and the guidance document creates a sustainable framework for the progressive review and auditing of objectives and priorities.

In developing this Policy and the associated Guidance Document, we have worked with colleagues in all ESCC departments, and the consultants who provide design and maintenance services. We are grateful for the enthusiastic assistance of White Design, a sustainable design and consultancy practice who we commissioned to help create the policy.

The Policy is underpinned by the following Key Principles

Principle 1 – effective use of public money

To look to secure "no cost" and "low cost" benefits first, before other more costly project aspects are considered.

Principle 2 – a lifecycle approach

To ensure that whole life costs and the benefits of a sustainable approach are considered at each life cycle stage, with particular emphasis on securing adequate information at project inception to set realistic budgets and briefs and to integrate this with the ESCC's Capital And Property Strategy (CAPS) process.

Furthermore, through consultation workshops we have targetted four Key Target Areas:

- Target 1: Energy supply and use (including embodied energy)
- Target 2: Material specification
- Target 3: Transport
- Target 4: Quality of Internal Environment

This Policy and Guidance Document will constitute part of the brief to our design and maintenance service providers and inform project teams and project boards/sponsors of the ESCC's expectations and requirements regarding a sustainable approach to construction and maintenance.



John Morris Assistant Director - Property



Sean Nolan Deputy Chief Executive and Director of Corporate Resources

East Sussex Corporate Sustainable Buildings Policy

Target 1: Energy supply and use (including embodied energy)

- To look for opportunities to secure the emission reductions possible in designing energy supply and infrastructure solutions to support larger developments or projects on linked or adjacent sites. As an example, ESCC's Biomass Fuel Strategy (2004) states that the first choice fuel for heating its buildings will be biomass, subject to further detailed analysis.
- To secure the free benefits and reductions in energy demand and emissions obtainable through passive design, e.g. by considering site and solar orientation, prevailing winds, the use of natural ventilation and daylight and controlled use of solar gain.

Target 2: Material specification

To reduce the environmental impact of materials used in building design and maintenance through a "green" approach to specification that takes account of raw and recycled material sourcing, product manufacture and life-time use and re-use, integrated through the supply chain in order to:-

- reduce the embodied energy of materials used e.g. by using locally sourced materials to help maintain local character and reduce transport impacts;
- promote social and economic sustainability by specifying appropriate local labour and materials and stimulating local markets through Council purchasing power; and
- establish standardised materials across different projects to maximise the potential for reducing environmental impact and delivering economies.

Target 3: Transport

- To integrate green travel planning and local procurement into all schemes to encourage building users to minimise their personal carbon emissions, reduce embodied energy from suppliers and support the local economy.
- To ensure that scheme appraisal and design supports green methods of travel, e.g. by site selection and design of facilities to encourage walking and cycling.

Target 4: Quality of Internal Environment

- To ensure that the highest design standards are achieved for the internal environment, recognising the benefits this brings in terms of occupant satisfaction, productivity, attainment and health.
- To accord a high priority to natural ventilation and daylight and use mechanical ventilation only where necessary.
- To avoid the use of toxic materials and potential sources of indoor air pollution such as PVC and vinyl flooring.

4 Setting and monitoring Sustainable Design Standards (SDSs)

The purpose of the policy is to reduce the impact of ESCC buildings on the wider environment. To achieve this, ESCC intends through this Policy and Guidance Document to set a clear framework within which early actions can show demonstrable progress and to set the tone for progressive increases in performance targets. SDSs indicate ESCC's standards - these need to be clear and consistent if they are going to work. There should be minimum standards for all building types that are achieveable in the short term, with increasing targets being implemented at future review stages.

The sustainable buildings policy sets out four target areas for the current period:-

- Target 1: Energy supply and use (including embodied energy)
- Target 2: Material specification
- Target 3: Transport
- Target 4: Quality of Internal Environment

SDSs have been set for these four Target Areas. These are set out in tables on pages 6 and 7. The benchmarks for each SDS will be reviewed and updated regularly to ensure continuous improvement.

The ESCC has adopted the national industry benchmark standard Building Research Establishment Environmental Assessment Method (BREEAM). The majority of the SDSs relate directly to BREEAM requirements.

The SDS requirements establish specific mandatory credits that have to be achieved when completing a BREEAM assessment.

For example, SDS M1 requires 80% of all material specification to achieve an 'A' rating as specified in the Green Guide to Specification. A building designed to achieve BREEAM "Good" will still have to achieve SDS M1, regardless of whether the project needs the associated BREEAM credits to achieve this BREEAM rating.

The Monitoring process

ESCC has chosen to set a suite of realistic SDSs in the first instance while the new policy and process guidance is bedding in. Over time, as more experience is gained in how to make the process as systematic as possible, SDSs can be made progressively more demanding.

It is the intention that reporting on relevant SDSs will be undertaken by the contractor/ consultant appointed by ESCC, indicating how they have achieved the SDS to the Project Officer.

ESCC's Project Officer responsibility can be aided by the use of the Lifecycle Checklist of key sustainability issues contained in Appendix 1 The Guidance Document. This is defined by RACI project stages (Responsible, Accountable, Consulted and Informed) and the Commission for Architecture and the Built Environment (CABE) stages.

The Sustainable Design Standards (SDSs)

Sustainable Design Standards apply to all new buildings, extensions and refurbishments, even if the project is subject to BREEAM accreditation scheme.

ESCC's approach to BREEAM

BREEAM is a tool used to classify the enironmental credentials of buildings and developments and awards one of the following ratings, subsequent to an evaluation by an accredited assessor:

Pass \longrightarrow Good \longrightarrow Very Good \longrightarrow Excellent

These standards only apply to the current BREEAM schemes i.e.:

BREEAM Offices;

5

- EcoHomes and the Code For Sustainable Homes 2007;
- BREEAM Industrial;
- BREEAM Retail;
- BREEAM Schools;
- BREEAM Multi-Residential; and
- Other schemes subsequently added by BRE are deemed to be included in this policy.

Where a project or building type falls outside the current BREEAM schemes definition, Project Teams will need to determine if the project will utilise BREEAM "Bespoke" standard.

For all new buildings, extensions and refurbishment projects and for maintenance elements, the Council will achieve the following BREEAM rating:

Minimum of 'Good';

- or -

- The higher standard of 'Very Good' or 'Excellent' for suitable projects on a cost neutral basis or where required by the funding agency; and
- It is planned, through consultation to raise the minimum standard from 'Good' to 'Very Good' or 'Excellent' rating for all projects where there is budget alignment.

This step change to higher BREEAM ratings will be incrementally improved over a five year timeframe to allow adequate resources and training to be in place. For example:

Step 1 -	BREEAM rating: 'Good' overall but with 'Very Good' for all energy
	and water credits;

- **Step 2 -** BREEAM rating: 'Very Good' overall;
- **Step 3 -** BREEAM rating: 'Very Good' overall but with 'Excellent' for all energy and water credits; and
- **Step 4 -** BREEAM rating: 'Excellent' overall.

The ESCC has set up a limited amount of funding against which projects can bid, should a reasonable additional investment secure an improved BREEAM rating. For more information, contact your CRD Property representative or the Project Team.

Standard Achieved						
Comment			10% is identified by WRAP as being achievable at no extra cost. Up to 25% is achievable depending on construction method.		Mixed mode hybrid systems to be agreed with ESCC where a whole building natural ventilation approach is not achievable.	
Minimum Standard	100%	80%	10%	80%	 100% new buildings and extensions to adopt natural ventilation approach at feasibility stage. 100% new school buildings and extensions to achieve natural ventilation approach to all classrooms and teaching spaces. 	SUSTAINABL
What ESCC requires to be addressed	Percentage of new buildings and extensions to achieve "Good Practice" as described in CIBSE Guide F: energy efficiency in buildings Part C Energy Benchmarks.	Material specification should follow guidelines as set out in The BRE Green Guide to Specification. All new buildings and extensions should ensure that at least a minimum percentage of the building elements achieve a summary 'A' rating.	Use WRAP 'Quick Wins' toolkit to ensure at least a minimum percentage of the materials value of a construction project derive from recycled content.	Natural day lighting strategies to be adopted in all new ESCC buildings and extensions. Buildings and extensions to achieve a percentage of floor area as adequately day lit - as defined by BREEAM requirements.	Natural ventilation strategies to be adopted in all new ESCC buildings and extensions.	VABLE BUILDINGS POLICY
SDS Ref	Ш	M1	M2	IE1	Ē	G
Policy Target	Energy supply and use	Material specification	Material specification	Quality of internal environment	Quality of internal environment	S POL
Project Type	Capital projects	Capital projects	Capital projects	Capital projects	Capital projects	ICY

SUSTAINABLE BUILDINGS POLICY

r	1					
Capital and revenue projects			(p	Capital rojects		Project type
Transport				Quality of internal		Policy Target
LT L				IE3		SDS Ref
Minimise impact of transport to and from site during the construction period by using local suppliers.	Percentage of all internal wall specifications to achieve an 'A' rating.	4. Percentage of all floor finishes to achieve an 'A' rating in 'The Green Guide to Specification'.	3. Percentage of paints, primers, sealants and varnishes specified to be low Volatile Organic Compounds (VOCs).	2. All insulation specifications to avoid the use of ozone depleting substances and substances with global warming potential of 5 or more as defined by BREEAM ODP = Ozone Depletion Potential GWP = Global Warming Potential	1. Reduce the use of toxic and polluting materials and their overall environmental impact in all types of building works i.e. new, extensions and refurbishments etc.	What ESCC requires to be addressed
100% of building contracts exceeding £100,000 requires the Principal Contractor to monitor and report transport to and from site to enable CO ₂ emissions arising from transport to be calculated.		min 50%	80%	Zero ODP & GWP<5		Minimum Standard
A future "good practice" bench mark will be set by ESCC for all building contracts exceeding £100,000.		aim for 80%				Comment
						Standard Ahieved

6 ESCC's approach to the Lifecycle

ESCC's Corporate Sustainable Buildings Policy aims to ensure that whole life costs and the benefits of a sustainable approach are considered at each life cycle stage, with particular emphasis on securing adequate information at project inception to set realistic budgets and briefs and to integrate this with the ESCC's Corporate Asset Management Plan (CAMP). It also looks to secure "no cost" and "low cost" benefits first, before other more costly project aspects are considered.

Using the cost benefit tool in the 'Design Approaches' section of the the Guidance Document, contractors and consultants must follow all solutions that have a neutral cost attached. All solutions which are cost positive must be agreed with ESCC.

Whole Life Costing (WLC) is a tool used to assist in making decisions between options with different cash flows over a period of time. In this respect it is a form of investment analysis. WLC is relevant when considering whole estates, whole facilities, individual buildings or structures and when comparing alternative investment scenarios such as:

- retain and refurbish or sell;
- alternative designs (such as between framed and load-bearing structures); and
- alternative specifications (such as between timber and metal windows).

WLC is particularly useful when assessing whether an alternative with a higher capital cost is justified.

WLC should be carried out at all important decision stages in procurement, construction and use of the property, e.g. initial investment appraisal, feasibility study of alternatives, outline and detailed design, tender appraisal, assessment of variations, handover and postoccupancy evaluation.

Costs to be considered include site costs, design, construction, fit-out and fees, as well as in-use costs such as management and maintenance charges and, finally, costs of disposal and deconstruction.

ESCC considers the lifecycle of a building to be 60 years.

7 ESCC's approach to Maintenance Requirements

A sustainable approach to maintenance contracts should focus on the objectives established within the ESCC's Sustainable Buildings Policy. It is understood that there are specific requirements for maintenance works that will exclude some of the requirements more applicable to new build and refurbishment projects.

- The checklist for maintenance contracts contained in Appendix 1 The Guidance Document has been established to provide a straightforward set of requirements and a reporting mechanism explicitly for use by ESCC officers managing maintenance contracts.
- Please see 'Sustainability checklist for Maintenance Contracts' contained in Appendix 1 The Guidance Document.

Corporate Sustainable Buildings Policy





Appendix 1 The Guidance Document

GUIDANCE - SECTION A

Appendix 1 The Guidance Document

Contents

Section A 1 2 **Design Approaches** 2 **Cost Implications** 4 Section B 3 Generic Lifecycle Approach 7 4 The Lifecycle Graphic 8 5 The Lifecycle Matrix 10 6 Officers' Lifecycle Checklist 12 7 Officers' Maintenance Checklist 17

Appendix 1 of the ESCC Sustainable Buildings Policy is split into two sections. Section A is principally aimed at ESCC appointed Designers, Consultants and Contractors. It indicates the design approaches which ESCC requires all building projects to consider throughout the design and construction stages.

ESCC requires projects to document how they comply with or take into consideration these approaches throughout the project. This may be demonstrated in Stage D reports, planning statements, tender information and primarily through built examples.

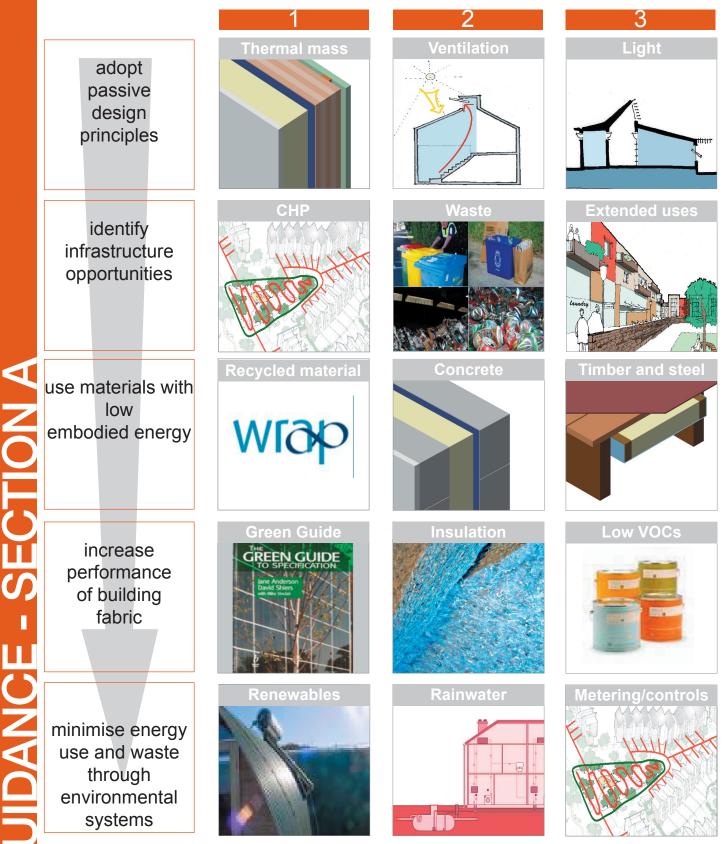
Section B provides ESCC officers with a range of checklists to ensure proper monitoring and auditing of the various design options within a lifecycle approach.

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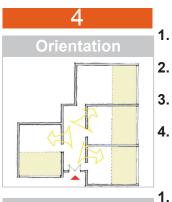
Design Approachs

Adopt a context-sensitive "build it in" philosophy (passive design principles, infrastructure planning etc.) not a "one fits all" approach.

Adopt other techniques as appropriate (renewables, SUDS, rainwater harvesting etc.) following an overall approach that increases energy efficiency before looking at renewable and other "bolt-on" systems.



The checklist below shows the basic priority of issues that should be considered during the design approach of a specific building.





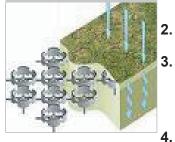




2. 3. 4.



1.



- Utilise thermal mass to moderate internal temperatures expose concrete structures where used - specify cementitious board as an internal surface to lightweight structures
- Maximise natural ventilation avoid air conditioning, adopting a strategy to manually open windows - with maximum floor plate width of 13.5 m for cross ventilation.
- Maximise natural light. Avoid internal rooms, use roof lights to penetrate deeper floor plans and integrate with natural ventilation stratagy.
- Orientate buildings to maximise even north light and minimise excessive solar gain to habitable rooms, classrooms etc .

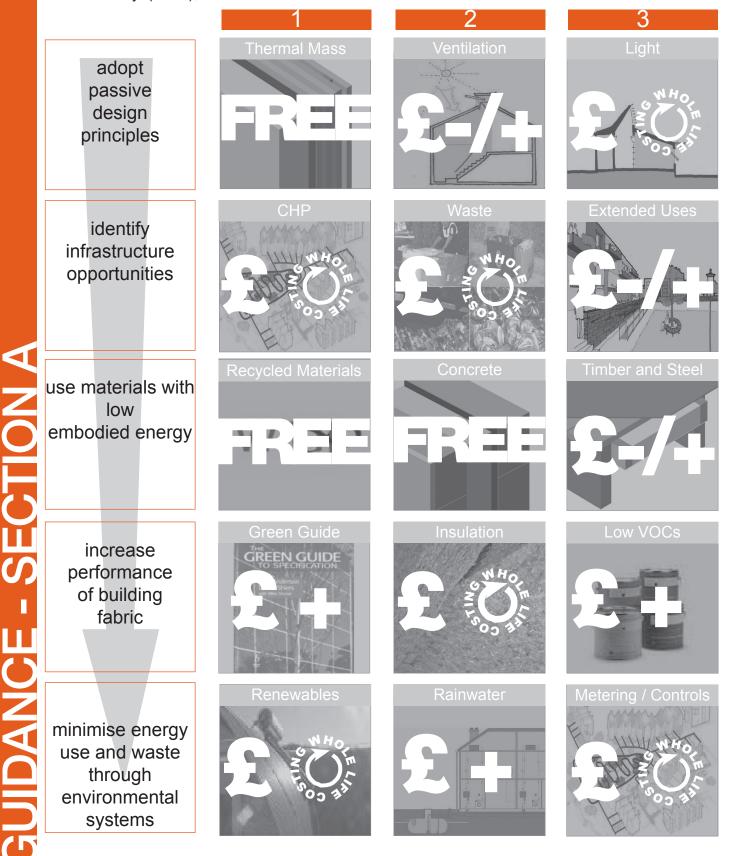
(orientate ancillary spaces, washrooms, corridors etc. to maximise solar gain and help manage temperatures with exposed thermal mass in these areas)

- Identify opportunities to link facilities to communal heating and power supplies this can massively reduce pay back periods for energy supply.
- Use the Waste & Resources Action Programme (WRAP) Demolition Protocol to identify the opportunities for re-use of demolition materials in new designs and to maximise opportunities for reusing and recycling off-site.
- Investigate the opportunities for community facilities to operate for a mulititude of uses to minimise construction of separate buildings and make best use of new buildings.
- Consider site opportunities to increase access to local transport facilities. Install bike loops and shower facililities to encourage building users out of their cars. Design and integrate "Green Travel Plans" with all buildings.
- Use the WRAP "Recycled Content Toolkit" to achieve a minimum of 10% recycled material content by value of buildings materials used AT NO ADDITIONAL COST TO CONTRACT.
- Always specify 10% recycled concrete aggregate for concrete specifications and recycled blast furnace slag in external works applications AT NO ADDITIONAL COST TO CONTRACT.
- Specify timber over steel where possible consider glulam timber structures for larger spans. Where steel is unavoidable, specify standard section sizes and stamp with size and weight to enable reuse of material.
- Use a local supply chain to minimise transport miles of materials and workers to construction sites and to help develop local economy.
- Use the Green Guide to Specification to advise on all building specification. All buildings should achieve as a minimum a "Good" standard under BREEAM for offices and schools and ECOHOMES for residential properties.
- Increase insulation in line with BREEAM guidelines to greater requirements than those of **Building Regulations**
- Use the Green Guide for Specifictaion to specify 'A' rated materials and materials with low VOCs and HFCs to all internal applications.
- Where thermally massive structures are being used, consider green roofs to add insulation and reduce rainwater run-off to mains drainage.
- Reduce reliance on mains heat and power by adopting a renewable energy supply. Link facilities together to maximise payback opportunities. Avoid systems with low carbon emission reduction and long payback periods.
- Consider the incorporation of rainwater harvesting systems. Consider pitch of roofs and location of storage tanks to maximise collection and minimise complexity of system.
- Incorporate user friendly metering to enable tenants to monitor their energy usage. Adopt a green tariff for all energy supplies. Incorporate Building Management Systems to allow building users and tenants simple, effective control of heating and power systems. Consider automatic window opening systems to gain maximum benefit from a sophisticated natural ventilation system.
- Consider opportunities for site wide Sustainable Drainage Systems to minimise water runoff to mains drainage.

Cost Implications

The matrix below indicates an approximate relationship of cost neutral to cost positive design approaches. Generally the purpose of the arrow is to provide a visual reminder of the approach to follow and is indicative rather than prescriptive.

Where appropriate cost implications are available and specific figures are given in the notes they are taken from the BRE/Cyril Sweet publication 'Putting a Price on Sustainability' (2005), unless otherwise stated.



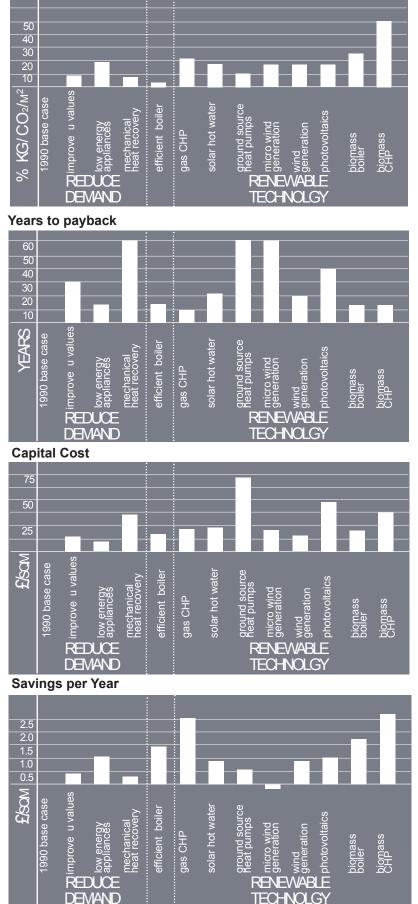


East Sussex Corporate Sustainable Buildings Policy

Reference Lifecycle Data for Energy and Cost Payback

Large Scale - The information in the graphs below contains the percentage of CO_2 reductions, the cost implications and 'years to pay back' of various design and energy approaches on a large generic mixed use development (20000-25000sqm) with average wind speed in the UK weather band for East Sussex.

Percentage C0, reductions



Notes

• The implications of any system are site and size specific.

 Combined heat and power is not cost effective at small scale.

 Micro wind can be cost effective at small scale and where there are greater than average wind speeds.

• Ground source heat pumps are more cost effective when integrated with the design of the building through foundation or landscape design and not treated as a "bolt-on" item as they were in this example.

 The information contained in the graphs relating to reducing demand will translate approximately through any size of project.

ESCC Officers' Toolkits and Checklists Section B

Generic building lifecycle approach

ESCC has identified as a first guiding principle a lifecycle approach to sustainable buildings. The Lifecycle Diagram on the next pages demonstrates the generic stages in a typical building lifecycle, namely:

- Prepare;
- Design;
- Construct;
- Use; and
- Re-use/Decommission.

Against each lifecycle stage, a number of questions have been identified that should be used as a checklist to ensure key measures have been considered at the relevant stage. The central core of the diagram summarises the ESCC processes that need to be engaged with at each stage of the lifecycle.

The four concentric rings summarise the Sustainable Design Standards (SDS) that ESCC have set for their four key priorities as follows:

Energy supply and use (including embodied energy) - dark grey; Material specification – brown; Transport – pale green/tan; and Quality of internal environment – dark green.

The reference numbers refer to SDSs which are defined and described in more detail in the SDS section of this document.

The spokes of the wheel illustrate the requirement to have a reporting mechanism in place for relevant SDSs at key lifecycle stages. This reporting mechanism is provided by the Lifecycle Checklist available to ESCC officers to ensure the appropriate requirements to achieve the current SDSs have been considered and integrated.

Further detail is added in table form through the Lifecycle Matrix and individual stages are provided with specific Officers' Lifecycle Checklists - see later in this section.

CHECKLIST QUESTIONS - PREPARE

- Q1. Has options appraisal been carried out?
- Q2. Has whole life costing been considered?
- Q3. Have payback periods for different investments been considered?
- Q4. Have development sites been considered for strategic energy infrastructure opportunities?
- Q5. Have brownfield sites/ sites with low ecological value been considered?
- Q6. Has the development been considered for **BREEAM** assessment?
- Q7. Has the site been assessed for public transport links?
- Q8. Has existing site waste been considered for re-use in the new development?
- Q8. Has the contractor been asked to prepare a site waste management plan?
- Q9. Have feasibility studies included flexibility as part of the design requirements?
- Q10. Has Ecological Survey and assessment of development sites been carried out?

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FEASIBILITY STUDIES

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COUNCIL STOCK APPRAISAL FOR RE-USE

ESCC INITIATION

ESCC LONG BUILDING LIFE EXPECTANCY

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CHECKLIST QUESTIONS -RE-USE

UDANCE - SECTION B

- Q1. Has the building been assessed for possible re-use?
- Q2. If decommissioned has site waste been identified for re-use?

The Lifecycle Graphic

Q2. Is Q3. Has adequate tra

CHECKLIST QUESTIONS - DESIGN

Q1. Has the design team responded to ESCC sustainable buildings policy? Q2. Has a sustainability appraisal been requested as part of a planning submission design statement? Q3. Have the Design Approaches suggested in ESCC sustainable buildings policy been considered? Q4.Is the WRAP Quick Wins toolkit being used? Q5. Have steps been taken to ensure long term SDS.MT: SDS.M. enhancement of biodiversity?

materiais

int.env

· SDS.IE3 FEASIBILITY STUDIES **ENERGY STRATEGY** DFES BULLETINS BREEAM IA and WASTE TOOLKIT **SAGE BUILDING CONTROL** ISIDER LIFECYCLE COSTS STAINABILITY APPRAISAL at **PLANNING**

CC INABLE DINGS **_ICY**

CONSIDER PARTNERING WASTE MINIMISATION STRATEGY FRAMEWORK CONSULTANTS' AND CONTRACTORS' ENVIRONMENTAL CREDENTIALS LOCAL SUPPLY CHAIN **PROCUREMENT CHAMPION BUILDING CONTROL**

HANDOVER PROCEDURE

DNITORING OF DQIs O&M MANUALS-UCTIONS/USER FRIENDLINESS **TEAM SYSTEM** CCUPANCY EVALUATION TENANCE PROCEDURE



SDS-E1



ergy



transpo

2

SDS.

Q1. Has the building been identified for post occupancy evaluation?

the energy consumption of the building being monitored through TEAM? ining been given to users to enable them to monitor their own energy use?

CHECKLIST QUESTIONS -CONSTRUCT

Q1. Are consultants using the ESCC sustainable design brief? Q2. Is WRAP Quick Wins toolkit being used? Q3. Has contractor responded to request for site waste management plan? Q4. Can a Procurement Champion be identified to monitor the involvement of a local supply chain?

GUIDANC FCTION

11

Process Stage	PREPARE		DESIGN & PROC	URE
RIBA Stage(s)	A	В	С	D
Key Objective(s).	Prepare Vision & Brief. Develop Sustainability Strategy. Ensure Client & Stake- holder commitment. Define procurement route.	Define and review the options (high-level). Turn commitment into practical steps relating to both process and product. Define SDSs.	Assess the options, including outline building forms and costs (capital, revenue and lifecycle). Identify preferred option for Stage D develop- ment.	
Practical steps to be considered	Hold workshop for key client & stakeholder rep- resentatives to develop common understanding of what sustainability means for this project or programme. Decide on aspirations (site visits can help) and translate into SDSs, e.g. Innovation, Best Practice or Good Prac- tice aspirations require different approaches and imply different SDSs such as BREEAM Excellent, Very Good or Good as targets. Ensure procurement process for consultants and contractors matches the brief aspiration. Ensure operating and revenue budgets match the brief aspiration and include lifecycle costs & benefits.	 %recycled materials; %local labour; habitat & species protected or enhanced; design features to support ESD; %site waste reduction; lifecycle costs of key building elements; and 	site selection criteria. Identify and utilise site's inherent advantages in outline design, plan and section forms e.g. - prevailing wind; - aspect; - biodiversity; - acoustic management; - natural light etc. Design services to be inherently efficient & controllable by building management staff. Design structure to be flexible, support- ing changes in internal layout and future expan-	use; - plans for commission- ing & building handover; - outline content of build- ing log book; - lifecycle costing suf- ficiently developed to allow material & energy strategies to be agreed; and - consultant & contractor input to e.g. education &

GUIDANCE - SECTION B 12

Defining & monitoring potential SDSs.

ing (minimum requirements exist for some funding routes) e.g. 'Very Good' for BSF. Baseline survey of user attendance, educational outcomes (e.g. SATS performance) etc.

Relevant BREEAM rat-

Relevant performance standards from e.g. Building Regulations and DfES Building Bulletins; define potential minimum standards e.g. on comfort, productivity and air flow, insulation values can be monitored and etc.

Selected BREEAM target rating will include specific targets for many other aspects e.g. energy.

For each key sustainability aspect identified in the brief, ensure a SDS is in place ducted at this stage. with a qualitative or quantitative target that reviewed at key project stages from here on. Changes to the brief from this point on may require changes to SDSs as well.

A BREEAM assessment of the scheme as designed may be con-Any other SDSs should also be reviewed. It may be appropriate to consider how variations to SDSs will be managed e.g. via "bands" or "confidence limits".

CONSTRUCT

USE

RE-USE / DE-COMMISSION

EF	GH	JKL	M (12 months) 12 months plus – no RIBA stage applicable	No RIBA stage applicable
Develop scheme and architectural details to support vision and sustainability strategy. Develop detailed life- cycle cost plan.	For traditional procure- ment, produce tender documentation & ap- point contractor(s). For other routes, produce information & drawings required for construction.	Ensure construction practices follow design details to meet project vision and SDSs.	Ensure smooth project handover to client. Monitor and optimise building performance in use.	Develop & implement re-use and decommis- sioning strategy.
A comfortable internal environment that sup- ports health & pro- ductivity is achieved by integrated consid- eration of heating, lighting, ventilation and acoustic management strategies. The con- sultant team should be charged with deliver- ing this. Incentivising delivery of certain SDSs to support this may be appropriate. Suggested fea- tures that should be prioritised and retained for educational projects include: - appropriate ventilation; - optimising use of natural light; - minimum inherent energy demand; and - a "learning land- scape" for schools.	is integral to any advertisements or requests for expression of interest: - include key criteria in tender evaluation; and - hold early contrac- tor/consortium briefing sessions to ensure you communicate your requirements before	contractors so they understand sustain- able site practices (combine with H&S briefing?).	Make consultant and contractor team clear on the service standard the client expects dur- ing the 12 month defect period. Ensure logbook is available on handover and is user-friendly, written with the user team in mind and, if possible, with their involvement. Use the log book as a "live" management tool to keep it up to date as a key reference source throughout the build- ing's lifetime. Ensure staff resources & training are in place early enough to man- age handover of build- ing systems & ongoing operation. The mix of energy efficient design & renewable tech- nologies may require a change to job descrip- tions.	Anticipate options in Stages A to D e.g. simple materials are easier to re-use than composites, frame construction allows easy expansion, increasing insulation standards anticipates future legislation. Make this an integral part of the building logbook. Future asset managers will need to understand deci- sions made up to 30 to 60 years earlier to allow them to re-use & decommission sen- sitively. Consider labelling materials in-situ or via documentation to allow later re-use e.g. stamping specifica- tion details onto steel frame elements. Review market interest in materials well in advance of demolition to seize opportunities.
Keep project vision & SDSs clearly in mind during these stages. Their integrity can be easily lost during value engineering exercises. This is particularly important to deliver a comfortable teaching and learning environ- ment		There is much good advice available on environmental site management practice from e.g. Constructing Excellence, BSRIA, BRE, Environment Agency etc. This should be the re- sponsibility of the Site Manager to monitor	Implementing a school management system such as EMAS or ISO 14001 will provide a clear framework within which all SDSs can be monitored and reviewed on an ongoing basis. This could be established at the outset for existing	Market conditions, understanding of potentially hazardous materials & options for re-use/recycling will change significantly over building lifetime. Options & SDSs should be flexible & kept under review. Embodied energy in

GUIDANCE - SECTION

Manager to monitor. include this SDS.

performance should

ment.

East Sussex Corporate Sustainable Buildings Policy

Embodied energy in

will be key issues.

manufacture & re-use

the outset for existing

buildings undergoing

refurbishment.

Checklist of key sustainability issues for Individual Projects by CABE stage and ESCC Project Management Toolkit

Stage: Prepare	Date completed	Signed
An idea \rightarrow Project brief \rightarrow Project Initiation Doc	or Exception Report agreed	
1 Prepare Vision & Brief		
Define and review the options		
Has an Options Appraisal been carried out?		
2 Define Project SDSs		
Decide on project targets and aspirations and translate into		
SDSs in line with ESCC Policy e.g. Innovation, Best Practice		
or Good Practice aspirations require different approaches and		
imply different SDSs such as BREEAM Excellent, Very Good		
or Good as targets.		
3 Develop Sustainability Strategy 1		
Has Whole Life Costing been assessed and payback periods		
considered?		
4 Develop Sustainability Strategy 2		
Has the site been assessed for public transport links?		
5 Develop Sustainability Strategy 3		
Has ecological survey and assessment of development sites		
been carried out and have brownfield sites with low ecological		
value been considered?		
6 Develop Sustainability Strategy 4 Has demolition waste been assessed for its use in the future		
project through the WRAP demolition protocol or a pre-		
demolition audit?		
demontant:		

Practical steps to consider at this stage

- Make likely contribution to project SDSs a part of site selection criteria.
- Ensure client & stakeholder commitment.
- Hold workshop for key client & stakeholder representatives to develop common understanding of what sustainability means for this project or programme.
- Ensure procurement process for consultants and contractors matches the brief aspiration.
- Ensure operating and revenue budgets match the brief aspiration and include lifecycle costs and benefits.
- Appoint team members at an early stage.
- · Establish collaborative teamwork practices.
- · Turn commitment into practical steps relating to both process and product.

Exception Reporting

Stage: Design & Procure Project Initiation Doc → Project Start → Manage & Monitor	Date completed or Exception Report agreed	Signed
1 Assess the options Have the site's inherent advantages been identified and utilised in developing an outline passive design approach, looking at the building plan and section?		
2 ESCC Sustainable Buildings Policy Ensure design team has identified a preferred option for scheme design which responds to the ESCC Sustainable Buildings Policy.		
3 ESCC Design Approaches Have the ESCC Design Approaches been integrated or considered as part of the scheme design?		
4 Develop lifecycle cost plan Apply high-level strategic lifecycle costing to key material and service decisions.		
5 Stage D report Request consultants to complete and submit a Stage D report (part of this document would also represent the sustainability statement to accompany the planning application).		
6 Planning Ensure that planning applications are submitted including a sustainability statement. Part L Target Carbon Emissions rate could be calculated and included in the Sustainability Statement.		
7 Develop Sustainability Strategy 5 Are consultants using the WRAP Quick wins toolkit to maximise the cost neutral advantages of increasing recycled content in material specification?		
8 Develop Sustainability Strategy 5 If BREEAM is not being sought, are consultants still aware of specific BREEAM design approaches to enable the best possible sustainable outcome to be developed within the project constraints?		

- Design services to be inherently efficient and controllable by building management staff.
- Design structure to be flexible, supporting changes in internal layout and future expansion.
- Review design proposals against project vision and SDSs and suggested priorities that should be retained.
- The Stage D Report should include costing, Structural and Mechanical and Electrical Outliner Design and more importantly, state how the ESCC design approaches have been considered and integrated.

Exception Reporting

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Stage: Construct Manage & Monitor → Project Closure	Date completed or Exception Report agreed	Signed
1 Audit ESCC SDSs against construction practices Ensure construction practices follow design details to meet project vision and SDSs.		
2 Waste 1 Is the WRAP quick Wins toolkit being used?		
3 Waste 2 Is demolition waste (identified in a pre-demolition audit or through the WRAP Demolition Protocol) being used in the construction process and is this being recorded?		
4 Construction and Biodiversity Have steps been taken to prevent long term adverse impacts on the local biodiversity?		
5 Procurement Champion Has a procurement champion been identified to monitor and improve the involvement of a local supply chain?		
6 Airtightness Have consultants and contractors undertaken a review of the construction details to specifically consider buildability to achieve airtightness.		
7 Buildings Users Guide Have the consultant and contractor produced a Building Users Guide to provide a straightforward summary of the O+M manuals and a lay person's guide to the use and operation of the systems within the building ie heating cooling, electrical systems, ventilation, audio visual etc.		

- Briefing in place for site visitors and sub-contractors so they understand sustainable site practices (combine with H&S briefing?)
- Ongoing review of construction practices to ensure they follow design details and agreed practices, including:
 air tightness
 - sourcing of materials
 - use of local labour
 - site waste minimisation
 - site pollution prevention
 - habitat & species protection etc.
 - Commissioning tests witnessed & signed off.
- Log book developed as detailed design and construction has progressed.

Exception Reporting

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Stage: Use Project Closure → Post Project review	Date completed or Exception Report agreed	Signed
1 Building Users Guide Ensure Building Users' Guide (available on handover to accompany O+M Manual) is user friendly, written with the user team in mind and, if possible, with their involvement. Ensure user trained by Consultant.		
2 Defects Period Ensure the consultant and contractor team have established a clear process with the client and understand the service standard the client expects during the 12 month defect period.		
3 Post Occupancy Evaluation Has the building been identified for Post Occupancy Evaluation?		
4 TEAM Is the energy consumption of the building being monitored through TEAM?		
5 Ongoing Monitoring Monitor and optimise building performance in use. Use the Buildings Users Guide as a "live" management tool. See below.		

• Use the Buildings Users Guide as a "live" management tool to keep it up to date as a key reference source containing monitoring data and building performance, both statistical and anecdotal.

• Ensure staff resources and training are in place early enough to manage handover of building systems and ongoing operation. The mix of energy efficient design and renewable technologies may require a change to job descriptions.

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Stage: Re-Use/Decommission Post Project review	Date completed or Exception Report agreed	Signed
1 Re-use and Decommissioning Develop & implement a re-use and decommissioning strategy		

- Anticipate options in Stages A to D, e.g. simple materials are easier to re-use than composites, frame construction allows easy expansion, increasing insulation standards anticipates future legislation.
- Make this an integral part of the Building Users Guide. Future asset managers will need to understand decisions
 made up to 30 to 60 years earlier to allow them to re-use and decommission sensitively.
- Consider labelling materials in-situ or via documentation to allow later re-use, e.g. stamping specification details onto steel frame elements.
- Review market interest in materials well in advance of demolition to take advantage of opportunities.

Exception Reporting

No. | Exception Statement

Maintenance Checklist

tion and replacement of heat and power plant at the end of its design life present the greatest opportunities for implementing a significant reduction in energy use and therfore Identify opportunities to reduce waste, re-use materials from other buildings and recycle the inevitable waste from replacing "worn out" building elements. Material specificacarbon emissions within maintenance contracts.

	Checklist Item	Not applicable to contract and consultant / contractor evidence given	Design Stage Inclusion	Construction Stage Inclusion
-	Consider exposing thermal mass to aid cooling when maintaining or replacing suspended ceilings or internal linings.			
N	Consider opportunities when replacing windows for adding opening lights to improve passive ventilation.			
ဗ	Consider automatic opening windows when renewing window systems to control ventilation and minimise heat loss, in turn minimising energy use .			
4	Has the maintenance contactor been asked to provide a pre-demolition audit (or simple audit depending on size) to identify type and quantities of waste materials?			
Ŋ	Have site specific opportunities for the re-use of demolition waste been considered and appropriate action taken?			
Q	Have demolition materials been advertised through BREMAP to identify new uses or has BREMAP been used to find the nearest possbile location for recycling or reprocessing?			
~	Has the WRAP "Quickwins Toolkit" been used to achieve a minimum of 10% recycled content by value of buildings materials to maximise use of recycled material?			
Ø	Has the Green Guide to Specification (ISBN 0-632-05961-3) been considered on all maintenance contracts and applied to all material specifications?(<i>see footnote 1</i>)			
ດ	Can increased insulation be considered to improve the building fabric thermal performance? (see footnote 2)			

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		Chacklict Itam	Not applicable	Desian	Construction
			to contract and consultant / contractor evidence given	Stage Inclusion	Stage Inclusion
rensider odo lsire	10	Has 100% recycled concrete aggregate been specified for concrete specifications or recycled blast furnace slag in external works maintenance applications? (see footnote 2)			
	11	Have finish materials with low Volatile Organic Compounds (VOCs) and low In Hydro Fluoro Carbons (HFCs) been specified? (see footnote 2)			
	12	Specify all replacement carpet tiles with recycled fibres and backing. Consider natural fibre carpets. Avoid using virgin PVC backed carpets. (see footnote 2)			
u nesde gnce	13	Specify timber over steel and UPVC. Consider the embodied energy and future landfill implications for products that cannot be maintained, reused or recycled? (see footnote 2)			
n vate	14	If drainage works or sanitary work underway, is there an opportunity to incorporate rainwater harvesting systems?			
נון סחן ענסחפע	15	Have low flush toilets and taps been specified to replace existing standard fittings? (see footnote 1)			
t notion t sectrica	16	Have standard electrical fittings and lighting been replaced with low energy equivalents?			
) pue sa N cousin	17	7 Has consideration been given to low voltage circuits to plug in low voltage equipment: e.g. laptops, broadband, modem, CD, MD and telephone chargers? (see footnote 1)			
ay sourc ce energ	18	Avoid the use of many transformers in order to lower voltage, as each one loses energy by generating heat (which is also undesirable in warm weather).			
ener	19	Avoid electric heating and other electric uses where other fuel sources are practical or possible alternatives.			
	20	Replace all expired heating and power systems with lower carbon emission alternatives. (see footnote 3)			

These items would be included within a BREEAM accredited approach.
 These items would be included within a BREEAM accredited approach or when using the Green Guide to Specification.
 ESCC's Biomass Fuel Strategy (2004) states that ESCC's first choice fuel for heating its buildings will be biomass, subject to the successful implementation of the trial site (Crowborough Beacon Community College) being confirmed.